



**SCREENING CHAPTER 14
TRANSPORT POLICY**

AGENDA ITEM II: COMBINED TRANSPORT

**Country Session: The Republic of TURKEY
25-28 September 2006**



Combined Transport

- Strengthening the institutional capacity of MoT in the field of combined transport.
- Medium Term priority for the harmonisation with the relevant Acquis in National Plan.
- Ro-Ro Transport in Mediterranean, Black Sea, and Marmara Sea has been intensively used by Turkish hauliers.
- Short Sea Shipping progresses (SSS-FC-SPC-ESN).
- Preparation of a regulation on combined transport



MAJOR PRIVATE AND PUBLIC PORTS





RO – RO LINES





RO - RO CARRIERS

DESTINATIONS	2004	2005	RATIO (%)
ISTANBUL-TRIESTE	75.593	71.102	- 5.94
CESME-TRIESTE	16.222	17.022	+ 4.69
SAMSUN-NOVOROSSISKY	11.240	13.244	+ 15.01
ZONGULDAK-UKRAINA	5.446	6.838	+ 20.35
RIZE-POTI	3.044	2.602	- 16.98
TRABZON-SOCHI	1.609	1.553	- 3.60

Number of vehicles carried by hauliers

Grand Total Of Year 2004	<u>113.154</u>	Grand Total Of Year 2005	<u>112.361</u>	- % 0.7
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MEDITERRANEAN MAIN CONTAINER PORTS





NUMBER OF CONTAINERS (TEU) HANDLED IN TURKISH PORTS, 2005

Name of Port	Quantity (TEU)	%
Turklım Members	1.567.142	47,5
TCDD İzmir	784.377	23,8
TCDD Mersin	596.289	18,1
TCDD Haydarpaşa	340.629	10,3
Other TCDD Ports	550	0,0
Other Turkish Ports	12.153	0,4
Grand Total	3.301.140	100,0

Turklım: Port Operators Association of Turkey



SHORT SEA SHIPPING PROMOTION CENTER OF TURKEY

TSSSPC	CONSTITUENTS	ORGANISATION TYPE	MEMBERS	ORGANISATION STRUCTURE
TURKEY	<p>TURKISH SEA PORTS ASSOCIATION</p> <p>TURKISH SHIP OWNERS ASSOCIATION</p> <p>ASSOCIATION OF SHIPPING COMPANIES</p> <p>TURKISH ASSOCIATION OF SHIP BROKERS AND AGENTS</p> <p>THE UNION OF CHAMBERS AND COMMODITY EXCHANGES OF TURKEY</p>	<p>PUBLIC - PRIVATE PARTNERSHIP</p> <p>NON - PROFIT</p>	<p>TURKISH SEA PORTS ASSOCIATION</p> <p>TURKISH SHIP OWNERS ASSOCIATION</p> <p>ASSOCIATION OF SHIPPING COMPANIES</p> <p>TURKISH ASSOCIATION OF SHIP BROKERS AND AGENTS</p> <p>NATIONAL ASSOCIATION OF ROAD TRANSPORTERS</p> <p>TURKISH FEDERATION OF FORWARDERS</p> <p>ASSOCIATION OF ROAD - HAULIERS</p> <p>ASSOCIATION OF RAIL - HAULIERS</p> <p>TURKISH CHAMBER OF SHIPPING</p> <p>MERSİN CHAMBER OF SHIPPING</p> <p>UNIVERSITIES</p> <p>TURKISH LLOYD</p> <p>THE UNION OF CHAMBERS AND COMMODITY EXCHANGES OF TURKEY</p>	<p>BOARD :</p> <p>ALL FINANCIAL PARTICIPANTS</p>

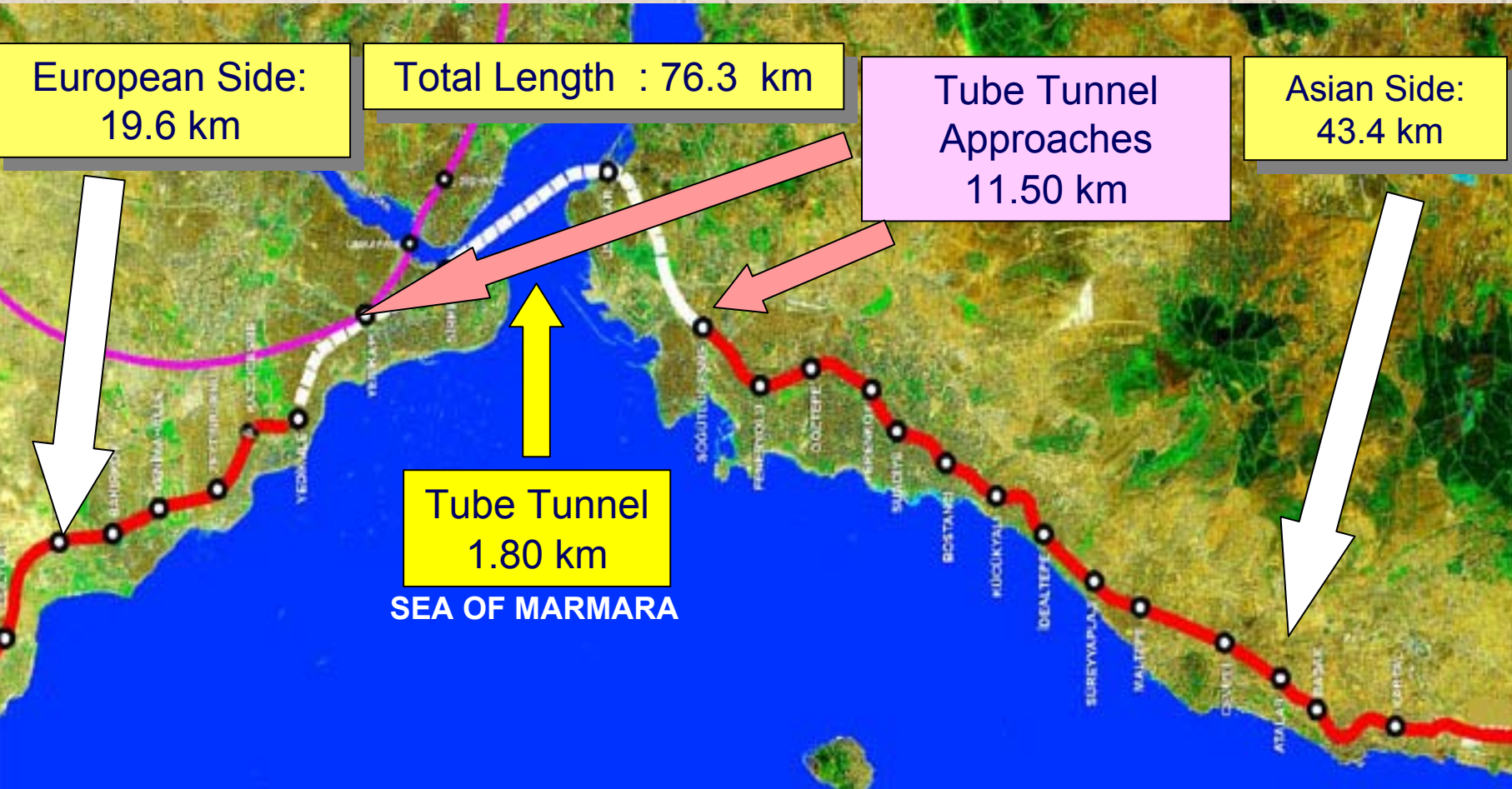


PRIORITY RAILWAY AND PORT PROJECTS in TRACECA





ROLE, ACTIVITIES AND PROJECTS – Marmaray Project



European Side:
19.6 km

Total Length : 76.3 km

Tube Tunnel Approaches
11.50 km

Asian Side:
43.4 km

Tube Tunnel
1.80 km
SEA OF MARMARA