



SCREENING CHAPTER FISHERIES

AGENDA ITEM 1: TURKISH FISHERIES

**Country Session: The Republic of TURKEY
31 March 2006**



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I. LEGAL FRAMEWORK



Hierarchy of Laws , Other Legal Instruments and Administrative Acts

Name	Issuing Body	Binding
Constitution	Turkish Parliament	Universal
International Agreements duly put into effect	Turkish Parliament	Universal
Law (Act/Code)	Turkish Parliament	Universal
Decree Law (Decree having the force of law)	Council of Ministers	Universal
Regulation	Council of Ministers	Universal
Implementing Regulation	Prime Ministry, Ministries and Public Corporate Bodies	Universal or local
Decree (Decision of Council of Ministers)	Council of Ministers	Universal or individual
Other Regulatory Acts of the Administration: Circular, Communiqué, Decision, Directive, Principles, Prospectus, Protocol, Standard, Status / Main Status	President of the Republic, Prime Ministry, Ministries and Public Corporate Bodies	Universal or individual



- Fisheries Law no. 1380 (1971)
- Implementing Regulation on Fisheries (1995)
- Implementing Regulation on Fishing Ports (1996)
- Implementation Regulation on Wholesale and Retail Fish Markets (2004)
- Implementing Regulation on Aquaculture (2004)
- Ministerial Communiqués
- Circulars on Fishing (each 2 years)
- Decree Law no. 441 on Establishment and Functions of Ministry of Agriculture and Rural Affairs



Fisheries Law no. 1380

Sets provisions for;

- Management of Fisheries
- Fishing Activities, Including Aquaculture
- Improvement, Incentives and Protection
- Prohibitions and Provisions
- Fish Markets
- Procedural Provisions
- Inspection and Control
- Penal Clauses



Implementing Regulation on Fisheries

Sets rules for;

- Licence for Fishing
- Provisions on Production Areas
- Prohibition on Explosives and Hazardous Substances
- Fishing Gears
- Prohibitions, Limitations and Liabilities
- Fishery Product Hygiene
- Inspection and Control



Fishing Circulars

Main legislative instrument setting rules and principles for technical measures for fishing

- ✓ Fishing gear
- ✓ Fishing season
- ✓ Fishing areas
- ✓ Protected areas
- ✓ Limitation on landing size
- ✓ Prohibition on species
- ✓ Others issues



Implementing Regulation on Fishing Ports

Sets rules for;

- Site Selection for Fishing Ports (FP)
- Technical Measures for FP
- Rental of FP
- Management of FP



Implementing Regulation on Wholesale and Retail Fish Markets

Sets rules for;

- criteria for establishment of markets
- management and operation of fish markets
- control and inspection of markets
- minimum and general technical requirements for markets and facilities therein



Implementing Regulation of Aquaculture

Sets rules for;

- Inland and Marine Aquaculture Activities
- Licensing
- Approval of Projects for Establishment of Fish-farms
- Trade in Eggs and Fry
- Monitoring of Farming Activities



II. INSTITUTIONS INVOLVED



Competent Authorities

For management of fisheries

Ministry of Agriculture and Rural Affairs (MARA)

For inspection and control

- Ministry of Agriculture and Rural Affairs
- Coast Guard Command



Other Related Institutions

- Ministry of Environment and Forestry
- Ministry of Energy and Natural Resource
- Ministry of Finance
- Ministry of Interior Affairs
- Ministry of Transportation
- Ministry of Public Works and Settlement
- Undersecretariat for State Planning Organization
- Undersecretariat for Custom
- Undersecretariat for Foreign Trade
- Turkish Standards Inst.
- Turkish Statistics Inst.



MARA's Organisation on Fisheries

- 4 Directorate Generals (DGs),
- 81 Provincial Directorates,
- 4 Research Institutes



MARA

DG Agr. Pro. And Dev.

**Aquaculture
Dep.**

**Marine Aquaculture
Section**

**Freshwater
Aquaculture
Section**

**Aquaculture Economics
and
Evaluation Section**

DG Prot. And Cont.

**Fisheries
Dep.**

**Fisheries Control
Section**

**Hygiene and
Disease Control
Section**

**Fisheries Technology
and
Infrastructure Section**

DG Agr. Research

**Husbandry and
Fish.Dep.**

**Fisheries Research
Section**

**Trabzon Fisheries
Research Institute**

**Antalya Fisheries
Research Institute**

**Egirdir Fisheries
Research Institute**

**Elazığ Fisheries
Institute**

DG Org. And Sup.

**Organization
Dep.**

**Cooperative
Establishment
Section**



DG for Protection and Control Department of Fisheries

- Takes measures for resource management and controls fishing
- Issues fishing licences and manages fleet registry
- Controls processing establishments
- Carries out studies on site selection, renting and maintenance of fishing ports
- Regulates the wholesale and retail fish markets



DG for Agricultural Production and Development Department of Aquaculture

- Sets policy for aquaculture
- Designates aquaculture sites,
- Regulates rental procedures for sites
- Approves and monitors individual aquaculture investment projects



DG for Agricultural Research Fisheries Section

Conducts research for

- ✓ fisheries stock assessment
- ✓ improvement of fishing
- ✓ technologies
- ✓ aquaculture
- ✓ processing technology
- ✓ economic analysis of fisheries resources



DG for Organisation and Support

- Provides technical and financial assistance for start up of producer organizations
- Provides extension services
- Sets rules for establishment and operation of POs



IV. POLICY FORMULATION AND MAIN POLICY DOCUMENTS



Formulation of Policy

Legislation

- **DEVELOPMENT PLAN**
- **MAJOR POLICY DOCUMENTS** Produced by Fisheries Advisory Board

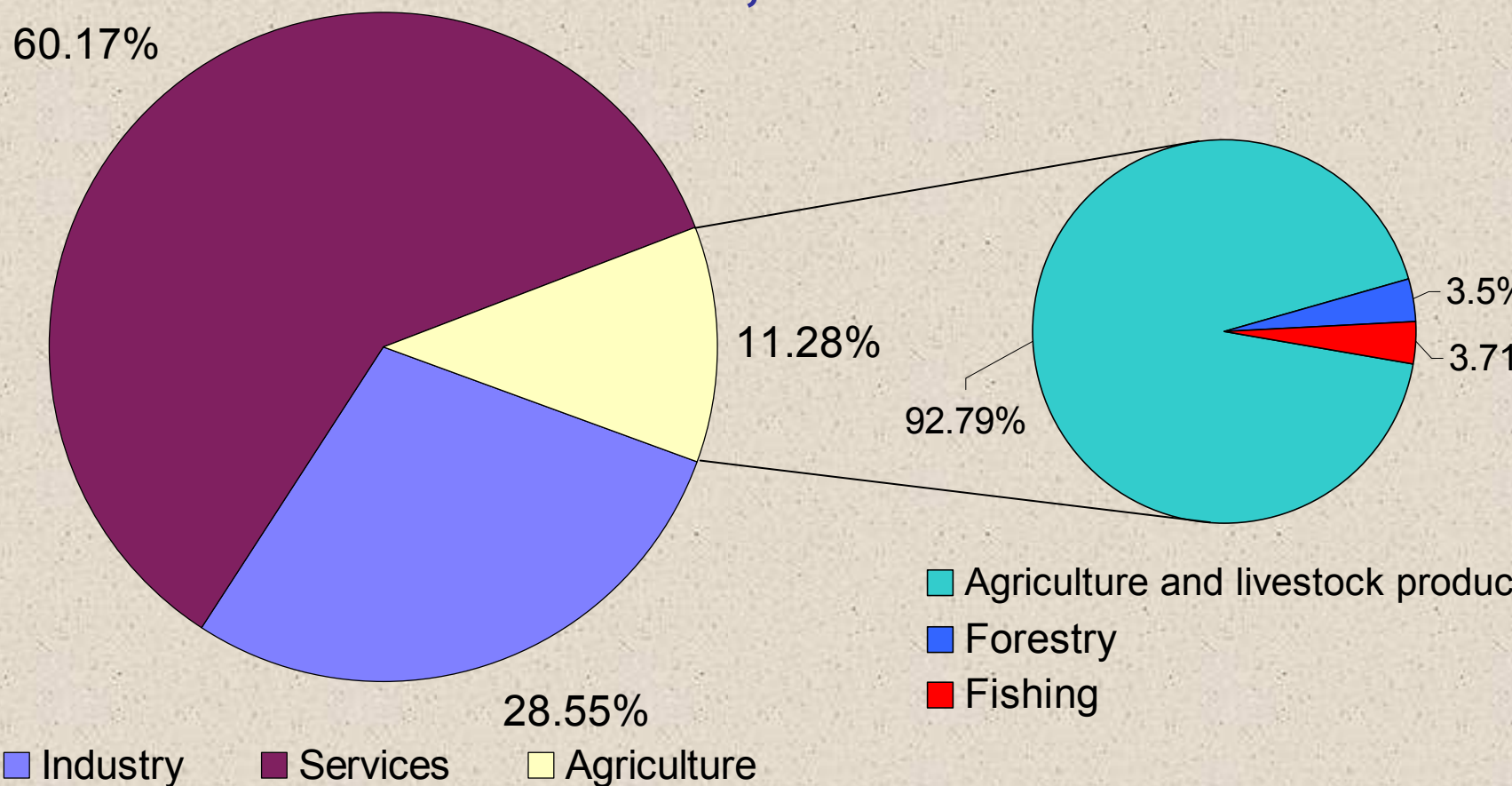
**Fishermen, Sectoral Interest Groups and other Stakeholders;
Findings of Scientific Research;
National and International Commitments**



IV. RECENT DEVELOPMENTS IN FISHERIES SECTOR (Production and trade)



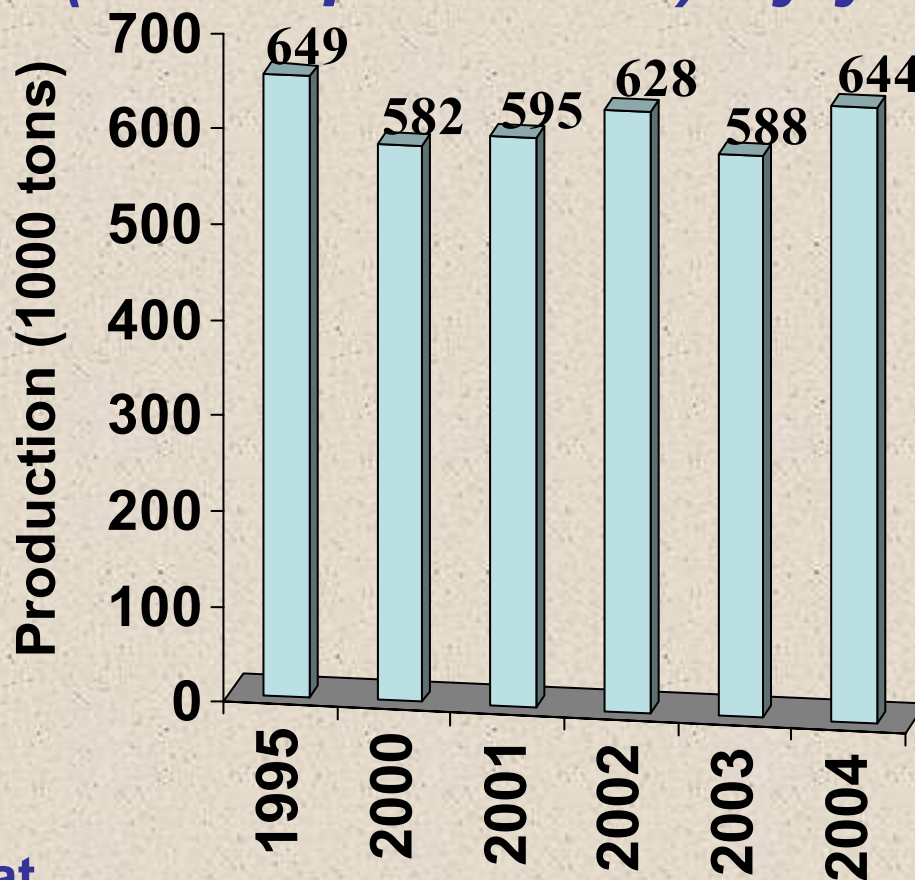
Share of Fisheries in Agricultural GDP at Current Prices, 2004



Source: Turkstat



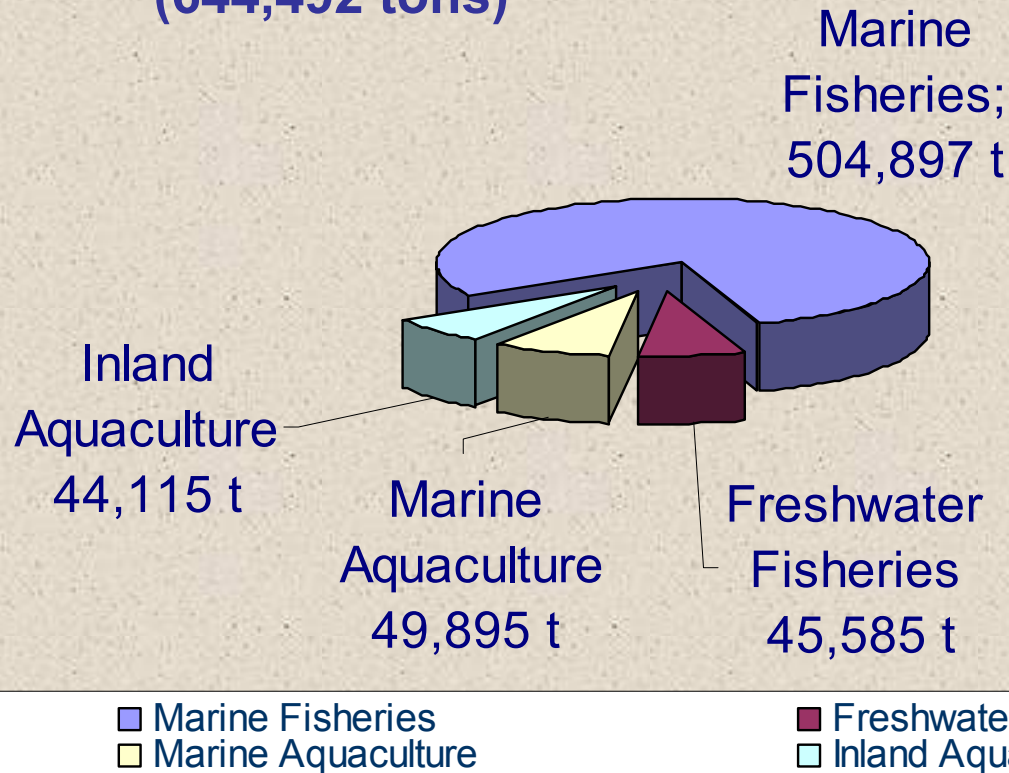
Total production (incl. aquaculture) by years



Source: Turkstat



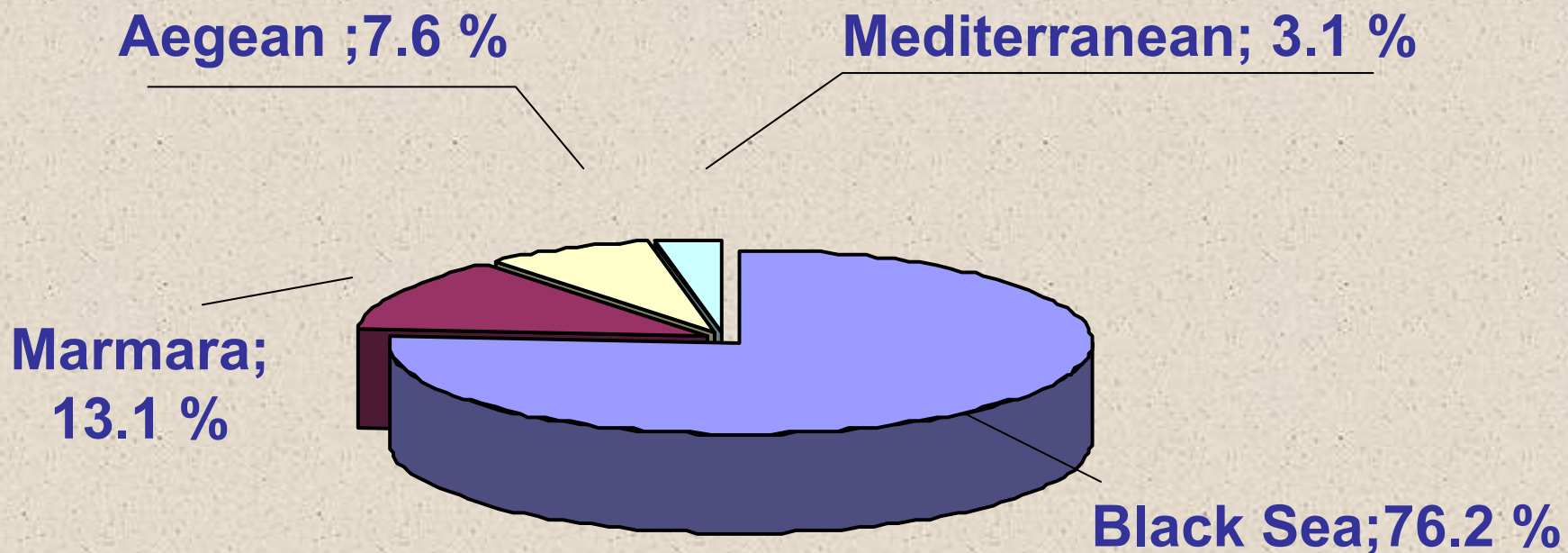
Total Fisheries Production, 2004 (644,492 tons)



Source: Turkstat



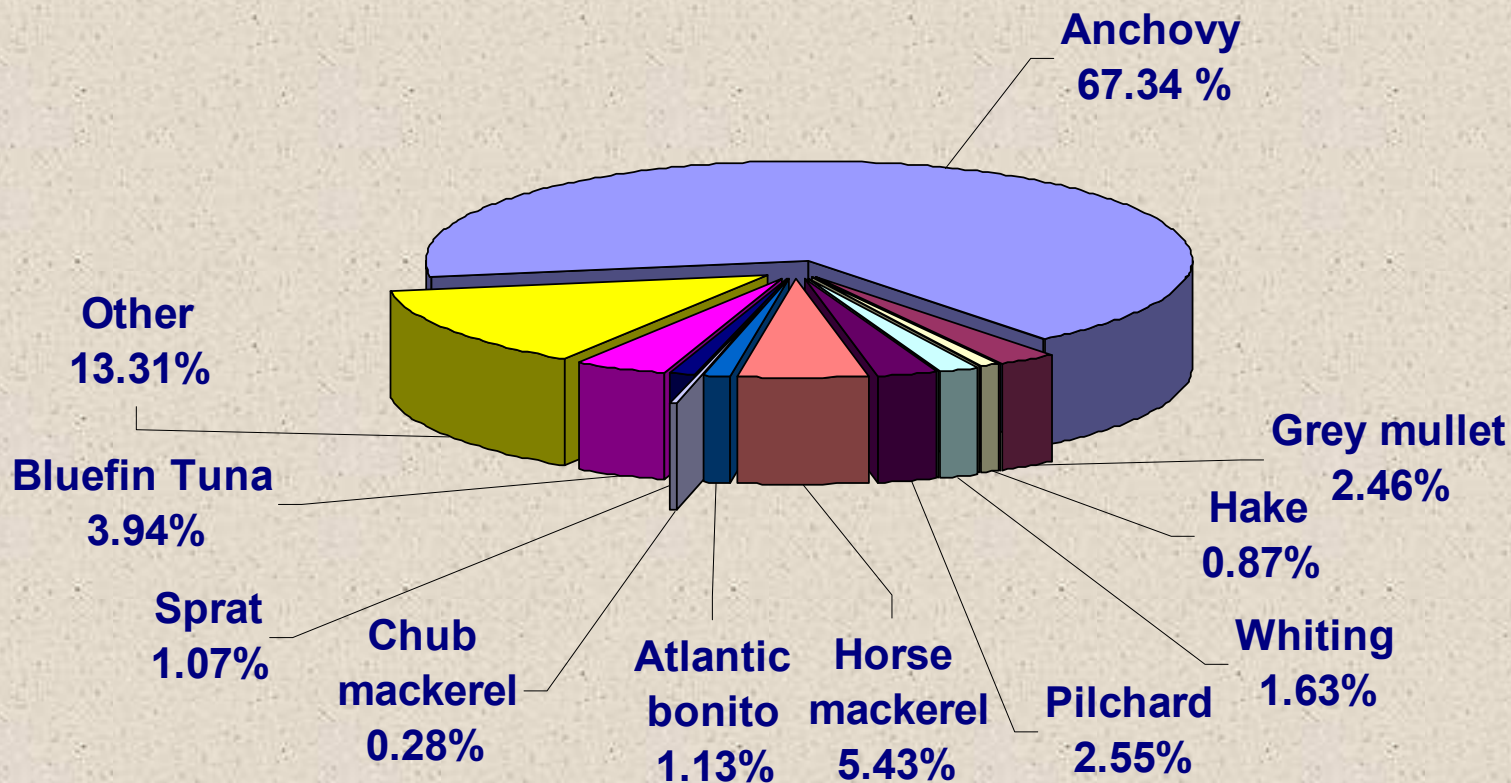
Regional Distribution of Marine Fisheries Production (2004)



Source: Turkstat



Fisheries Production by Species, 2004



Source: Turkstat



Aquacultural Production, 2004

	Production (t)	Number of Farms	%
Marine	49 895	272	53
Inland	44 115	1 259	47
Total	94 010	1 531	100

Source: MARA



Trade

Year	Import		Export	
	Amount (tons)	Value (x1000 \$)	Amount (tons)	Value (x1000 \$)
2003	45 606	32 636	29 937	124 842
2004	57 694	54 240	32 804	180 513

Source: Turkstat



V. CURRENT SITUATION IN ALIGNMENT TO THE EU ACQUIS



Project for “Fisheries Sector – Legal and Institutional Alignment to the EU Acquis”

No	Project Contract Title	Contract Starting date	Contract Amount Euro
1	Twinning	January 2005	2,457,000
2	Technical Assistance	January 2006	2,409,000
3	FIS/FMC IT Supply	November 2005	543,000
4	Port/market Supply.	November 2005	623,000
5	Port office works	December 2005	571,000
Total		-	6,603,000



Fisheries Sector Project

Activities so far done

- Preliminary Draft on Amending the Fisheries Law have been drawn up
- 50 technical staff were recruited
- Construction of 30 Fishing Port Offices is underway



Fisheries Sector Project

- Drafting of implementing regulations on VMS, market standards, fishing licenses, sales notes and logbook and landing declarations is underway.
- Preliminary draft amending fisheries law has been drawn up



Future Activities

- Fishery Information System (FIS)
- Vessel Monitoring System (VMS)
- Sector Strategy
- Equipped Port Offices
- Management Plans for Key Species
- Training



THANK YOU FOR YOUR ATTENTION