

**Non-exhaustive list of issues and questions to facilitate preparations for
bilateral meetings: DRIED FODDER SECTOR**

TURKEY

Cfr Regulations (EC) No 1786/2003 and (EC) No 382/2005.

1. BASIC INFORMATION

AREA (ha), PRODUCTION (tonnes)

Years		Lucerne	Sainfoin	Common Vetch	Vetch	Lupin	TOTAL
1998	Area (ha)	230000	93000	235000	6000	560	564560
	Production (tonnes)	1550000	350900	340000	2000	572	2243472
1999	Area (ha)	245606	94362	233000	4500	556	578024
	Production (tonnes)	1641000	310000	360000	1500	530	2313030
2000	Area (ha)	250800	107500	225300	3550	450	587600
	Production (tonnes)	1540000	330000	261000	800	355	2132155
2001	Area (ha)	249000	105500	240000	2900	600	598000
	Production (tonnes)	1563000	334000	310000	1000	500	2208500
2002	Area (ha)	260000	99000	234227	2850	610	596687
	Production (tonnes)	1700000	350000	368000	1050	500	2419550
2003	Area (ha)	290000	108000	250000	3000	700	651700
	Production (ton)	1800000	360000	370000	1000	660	2531660
2004	Area (ha)	320000	107000	320000	3200	610	750810
	Production (tonnes)	2000000	330000	410000	1550	500	2742050
2004	Area (ha)	320000	107000	320000	3200	610	750810
	Production (tonnes)	2000000	330000	130000	1550	500	2462050

Note: The production figures cover only dried fodder, but area figures are both fresh and dried production areas.

Source: Turkish Statistics Institute (TURKSTAT)

IMPORT

		2000	2001	2002	2003	2004
		KG	KG	KG	KG	KG
12141000	Bulgaria.	20.000				
Total		20.000				
2309 90 99	Other countries		10.412.626	17.427.659	16.509.732	18.743.123

No imports in 1214.90.91 and 1214.90.99 within the period 1998-2005

Source: TURKSTAT

EXPORT

		2000	2001	2002	2003	2004
		KG	KG	KG	KG	KG
12141000	Bosnia-Herzegovina	1.000				
	Other	2.125				50.000
Total		3.125				50.000
12149091	Greece	203.410	117.239	324.773	233.275	
	Israel				43.930	
	Portugal	84.846	20.967	32.948	21.965	
	Spain		20.958	21.457		
	Bosnia-Herzegovina	500				
	British Virgin Isl.	102.876				
	Kuwait		284.790			
	Lebanon		2.996			
	U.A.E		12.800			
	Other		63.000	107.400	998	
Total		391.632	522.750	486.578	300.168	
12149099	Belgium				63.000	
	Germany		54.694		1.004	
	Greece	201.411	811.840	902.011	902.471	
	Iraq				1.500	
	Kuwait		823.322	1.257.566		
	Portugal			83.716	125.853	
	Qatar			126.390		
	Spain			107.349		
	United Kingdom				21.500	
	Bosnia-Herzegovina	280				
	British Virgin Isl.	34.292				
	Malta		2.000			
	Netherlands		3.294			
	Other	195.093	38.041		6.000	
Total		431.076	1.733.191	2.477.032	1.121.328	
2309 90 99						
Total	Other countries				1.112.990	1.533.290
GENERAL TOTAL		825.833	2.255.941	2.963.610	2.534.486	1.583.290

Source: TURKSTAT

	2000	2001	2002	2003	2004
Stocks	There is no registration				
Number of processing undertakings	There is no registration				

2. MARKET TOOLS

• Are there any producers' organisation?

There is no producers' organisation for processing undertakings. In the extent of the cooperatives having purpose of agriculture (animal husbandary), there are producer organisations which produce fodder. Currently there are 969 cooperatives of such type.

• Is there a publication on prices?

No

• Is there a central registration system of undertakings?

No.

- **Is there any control (protein content, moisture content)?**

No.

- **Is there an aid system supporting production? If so, could you describe its mechanism?**

There is cultivation support for fodder.

Fodder crops cultivation is subsidized by Decree on Livestock Support No: 2005/ 8503 on the basis of area. For perennial fodder crops cultivation, 40% of production costs and cost of machines and equipments purchased by undertakings, for the annual fodder crops cultivation 30% of production costs is paid to farmers directly. Moreover, 25% of production cost is directly paid to the producers who produce certificated fodder crop seeds.

3. TRADE

- **Is there a system of import licences? If so, could you describe it (delivery documents, type of control ...)?**

Under the current Import Regime, no import licenses are required for dried fodder. However, import licenses are required for the importation of dried fodder under the tariff quotas resulting from bilateral agreements.

- **Is there an aid system for export? If so, could you describe its mechanism?**

There is no aid system for export.

- **Are there import agreements with third countries? If so, please provide a description (with Central-European Countries, WTO ...)?**

All dried fodder originating in Bosnia and Herzegovina are subject to a concession of % 0 duty on unlimited basis within Turkey-Bosnia and Herzegovina Free Trade Agreement.

The Tariff Quotas Resulting From Other Bilateral Agreements are shown below.

Country of Origin	CN Code	Tariff Quota Tonnes	Customs Duty For TRQ	Customs Duty
Israel	23.09	100	50% of the applied duty	7,8 %
European Union	2309.90	6.000	0 %	7,8 %
Croatia	2309.90	500	0 %	7,8 %

Source: Undersecretariat for Foreign Trade (UFT)

- **What are customs duties?**

The customs duties are shown below.

CN Code	Product Name	Customs Duty
1214.10	Lucerne meal and pellets	10 %
1214.90	Other	10 %
2309.90	Preparations of a kind used in animal feeding (Other)	7,8 %

