



## BANANAS

23-26 January 2006





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### I. BASIC INDICATORS





#### **Total number of producers (NFRS)**

• 927 producers

#### Varieties produced (Based on TS 1802)

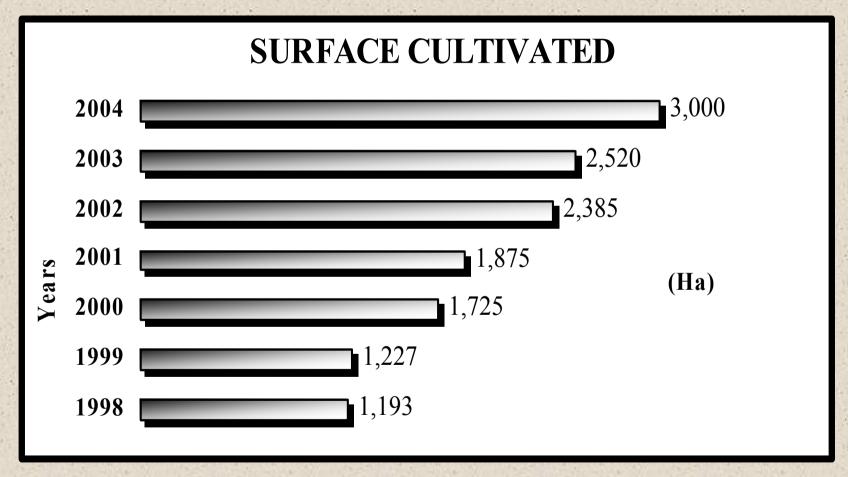
- Cavendish
- Gross Michel

#### Other varieties

- Williams
- Grand Naine



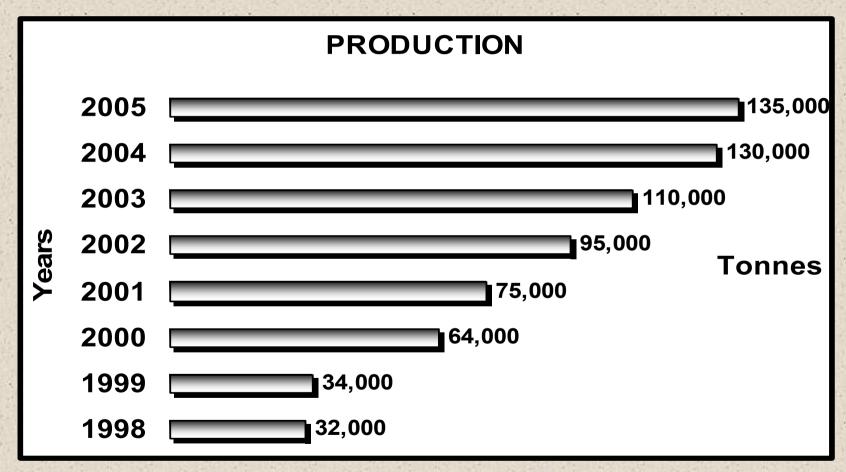




Source: Turkstat







Source: Turkstat - \* 2005 estimation





### **II. MARKETING STANDARDS**





Banana Standard (TS 1802): not mandatory, no inspection Descriptions and scope: supplied fresh to consumers Classification and characteristics

- classification
- characteristics
- tolerance

#### Supply to market

- uniform
- packaging
- labeling

#### **Control provisions**





### III. PRODUCER ORGANIZATIONS





- Law No. 5200 on Agricultural Producer Organizations
  - ✓ By-law on Fundamentals and Rules of the Establishment of Agricultural Producer Unions
  - ✓ By-law on Inspection of Agricultural Producers and Unions Thereof
- Law No. 5253 on Associations





# Law No. 5200 on Agricultural Producer Organizations

- POs have to have;
  - √ minimum 16 producers,
  - ✓ minimum 10 % of total regional production
- Their members have to have;
  - √ farmer identification
  - ✓ authorization for persons representing legal persons





# Law No. 5200 on Agricultural Producer Organizations

- Members have to market their entire production through the concerned producer organization
- No financial support for establishment of organisations
- No PO for bananas yet





#### Law No. 5253 on Associations

- 2 Banana Producers Associations
- represent common interests of members
- not related with marketing
- no financial assistance to establish association











- No specific subsidy for banana producers.
- No system of production limit.





### V. TRADE WITH THIRD COUNTRIES





- Tariff duty rate for bananas 145,8 %
- No import quota system
- No license system for bananas trade with third countries
- SPS controls for agricultural products by MARA
- No export refunds for bananas





# THANK YOU FOR YOUR ATTENTION