



HOPS



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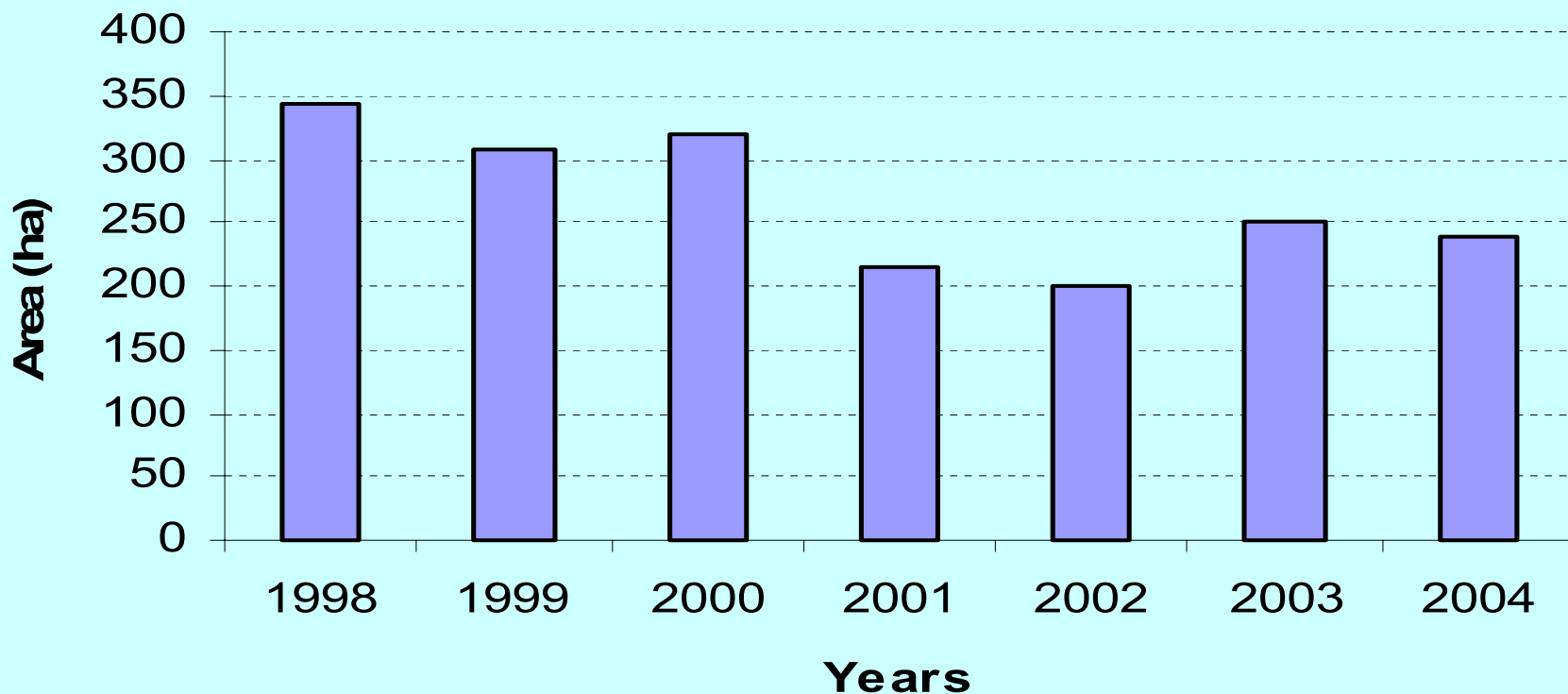
V. COMPARISON



I. AREA AND PRODUCTION



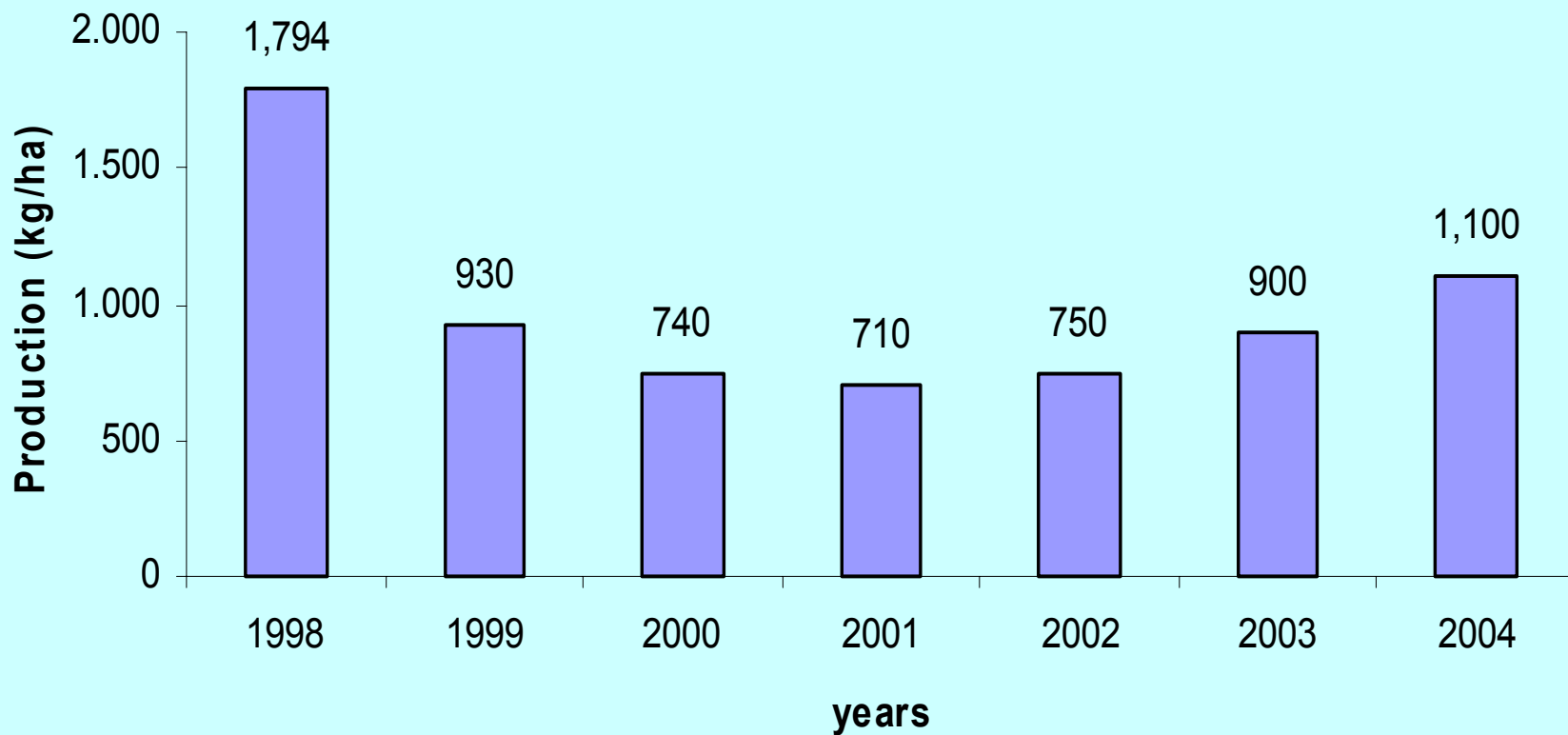
Hops area



Source: TURKSTAT



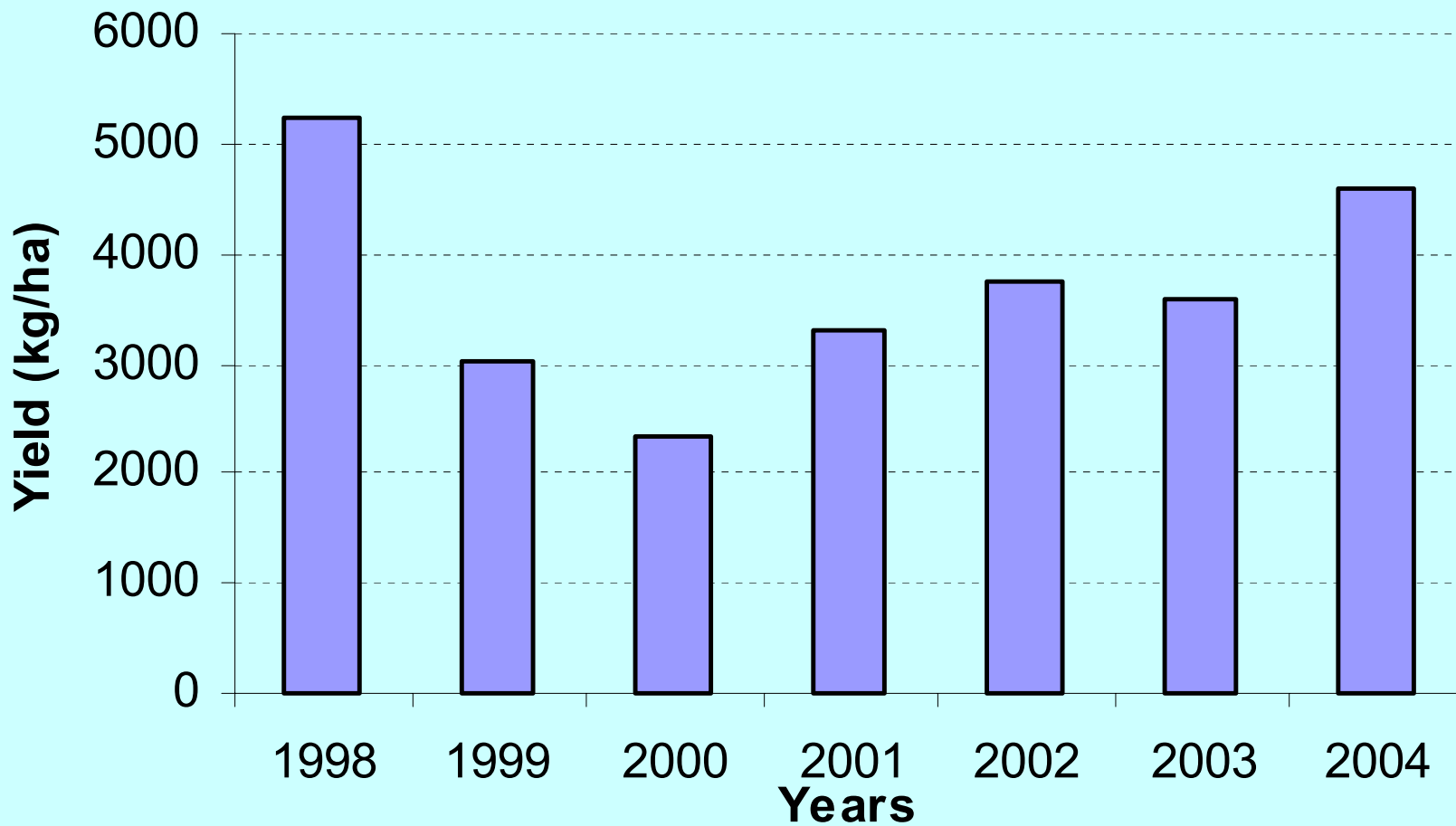
Hops production (fresh)



Source: TURKSTAT



Hops yield



Source: TURKSTAT



II. SUPPORT



- No specific subsidy for hops producers.
- No export refund
- However, they can benefit from general support mechanisms. (such as DIS system)

• Producer Organisations

Only one hops cooperative,

Activities;

- contractual production model,
- providing machinery, equipment and rhizome,
- purchases hops,
- processing hops in own processing plant,
- sells hops to beer factories,

• Certification system

- No official certification system.



III. FOREIGN TRADE



- no import license system
- subject to the SPS controls
- customs duty rate is
 - 27 % for hop cones
 - 3.2 % for hop saps and extracts



IV. LEGISLATION



- no specific legislation
- prices determined by hops technical committee



Standard; TS 2738 (Not mandatory)

The standard consists of 4 sections;

- Description and contents of hops,
- Classification and characteristic of hops,
- Supply to market (packing and sealing),
- Control provisions,

General characteristics	fresh hops	dried hops
Colour of Cone	bright yellowish-green	yellowish-green
Foreign matter in total gravity	below 0,1%	0,50%
Moisture rate	80%	below/equal 11%
Size/ wideness	size 2-3 cm	wideness 1,5-2 cm
Amount of alpha acid in dried matter		above/equal 4%



V. COMPARISON



- Only two institutions have fresh hops processing facility.
- Contractual farming model,
- All registrations are kept by the firm and the cooperative,
- No supply contracts under Government audit

Not fully compatible with EU



THANK YOU FOR YOUR ATTENTION