



PIG MEAT

23-26 January 2006







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I.GENERAL INFORMATION

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Pig meat consumption is not traditional in Turkey

- Low demand
- Low rate of supply
- Low trade volume
- Limited statistics
- No diseases notified





STAKEHOLDERS

Ministry of Agriculture and Rural Affairs (MARA)

Undersecretariat for Foreign Trade

No producer unions/cooperatives





5 Holdings (Around 2.700 pigs)

- Antalya,
- Balıkesir,
- İzmir
- Kırklareli
- Edirne

The production is concentrated in tourism areas and providing meat for the hotels.





- By-law on the Establishment, Operation and Monitoring of Holdings of Animal and Animal Products (2004-25393)
- Monitoring: Not in accordance with the By-law and at present they are under the procedure to be licensed.
- The holdings fattens the pigs and then slaughters at their premises and market pig meat to hotels.
- There are slaughtering places at the premises of the holdings. The holdings have their own cold stores.





2 registered processing units

- İstanbul
- Muğla provinces.

Hotels import pig meat or processed pig meat





Produced and imported pig meat may be processed or directly delivered to the hotels or supermarkets for retail sales with a red warning sign on the products.

There isn't any specific live market for pigs. Direct purchases are made from the holdings which have special slaughtering premises.

No income/price or structural support mechanisms for producers.





II. MAIN INDICATORS

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PRODUCTION

The holdings are not specialized for piglet or fattening units.

	2002	2003	2004
Production of meat (tons)	37	280	174





IMPORTS/EXPORTS

- No trade agreements with EU countries, candidate or other countries
- No quota system applied for pig meat
- No export refunds are paid to producers





III.SANITARY ISSUES

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- MARA is the competent authority in accordance with Law No: 3285 on Animal Health and Surveillance
- The objective of the Law is to protect animal health and public health, to control and eradicate these animal diseases and zoonozis
 - Swine Vesicular Disease (S.V.D.),
 - Classical Swine Fever in domestic swine (C.S.F.),
 - Classical swine fever in feral pigs (C.S.F.) (W.),
 - African Swine Fever (A.S.F),
 - Porcine enterovirus encephalomyelitis (P.E.E.)
- are not included in the list of compulsory notifiable diseases of Turkey.





Etlik Central Control and Research Laboratory

 (reference laboratory for pig diseases)
 ring tests carried out between EU reference laboratories

 The draft legislation prepared regarding pig diseases includes Regulation on Swine Vesicular Disease and African Swine Fever







IV. FUTURE PLANS







- Administrative structure to implement relevant acquis
- Identification and registration
- Carcass classification
- Price reporting system
- Labelling system





THANK YOU FOR YOUR ATTENTION

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