



SHEEP AND GOAT



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I.GENERAL INFORMATION

Common Breeds in Turkey

- **Sheep Breeds (combined):**
 - **White Karaman (Akkaraman) (46 %)**
 - **Red Karaman (Morkaraman) (19.6 %)**
 - **Daglic (Dağlıç) (15.5 %)**
 - **Awasi (İvesi) (1.6 %)**

- **Goat Breeds:**
 - **Anatolian Black Goat (combined)**
 - **Kilis Goat (for milk)**
 - **Angora Goat (for mohair and meat)**

- **Sheep: 25.2 million heads,**
 - **26.3 % of sheep in south eastern region of Turkey**
 - **73.7 % dispersed**
 - **97 % of meat production from combined breeds
(meat + wool + milk)**
- **Goat: 6.6 million heads,**
- **Total meat production 276,557 tons,**

Source: MARA - 2004



- ✓ breeding performed by small-scale family enterprises
- ✓ extensive farming is prevalent
- ✓ lambs fattened as light carcasses
- ✓ no specialised farms according to the production type



Legal Framework

THE LAW ON ANIMAL HEALTH and SURVEILLANCE (No. 3285)

THE LAW ON ANIMAL PROTECTION (No. 5199)

FOOD PRODUCTION, CONSUMPTION AND INSPECTION DECREE
LAW (NO.5179)

LAW ON ANIMAL BREEDING (No. 4631)

DECREE REGARDING THE SUPPORT FOR ANIMAL HUSBANDRY
(No. 2005/8503)



- By-law on the Procedures and Principles for Establishment, Opening, Operation and Inspection of Red Meat and Meat Products Processing Establishments (2005-25691)
- Communiqué No: 13/2005 on the Implementation of the Decree Law regarding the support for animal husbandry
- Communiqué No:26/2005 on the Implementation of the support to private veterinarians that are working for the health production of meat at slaughterhouses and processing plants



- Communiqué No: 5/2006 on the Standardization on Foreign Trade
- By-law on Turkish Food Codex (2005-25861)
- Communiqué No: 58/2002 on Labeling as regards nutrition and General Labeling of Foodstuffs
- Communiqué No: 4/2000 on Fresh meat, Meat Preparations and Meat Mixtures
- The classification Standards TS 666, 667, 670, 671 (Turkish Standards Institute)



Stakeholders

- Ministry of Agriculture and Rural Affairs (MARA)
- Undersecretariat for Foreign Trade
- Municipal slaughterhouses and premises
- Private slaughterhouses and premises
- Premises operated by the Meat and Fish Company
- Private establishments producing meat products
- Agricultural Chambers
- Producers' Unions (5 for meat)
- Cooperatives
- Animal Markets and Animal Bourses



Farm Structure

# of holdings that engaged with animal husbandry	2,147,068
# of holdings (crop production + animal husbandry)	2,074,439
# of holdings (only animal husbandry)	72,629

# of holdings (fattening of sheep and goats)	40,428
# of holdings (milk production from sheep and goats)	530,151
Total agricultural holdings in Turkey 2001*	3,076,649

Source: TURKSTAT-2001 Agricultural Census



Farm Structure

	# of holding	# of sheep and goat	Average # of sheep and goat per holding
Holdings engaged with fattening of sheep and goats	40,428	2,754,990	68
Holdings engaged with milk production from sheep and goats	530,151	24,796,015	46

Source: TURKSTAT-2001 Agricultural Census



Slaughterhouses

564 slaughterhouses for ovine animals (96 private + 468 public)

1st class: 122 (37 public)

2nd class: 19

3rd class: 423 (8 private)

- Municipal veterinarians for public slaughterhouses
- Officially authorized and accredited veterinarians for private slaughterhouse
- Cold storage facilities are available at the slaughterhouses

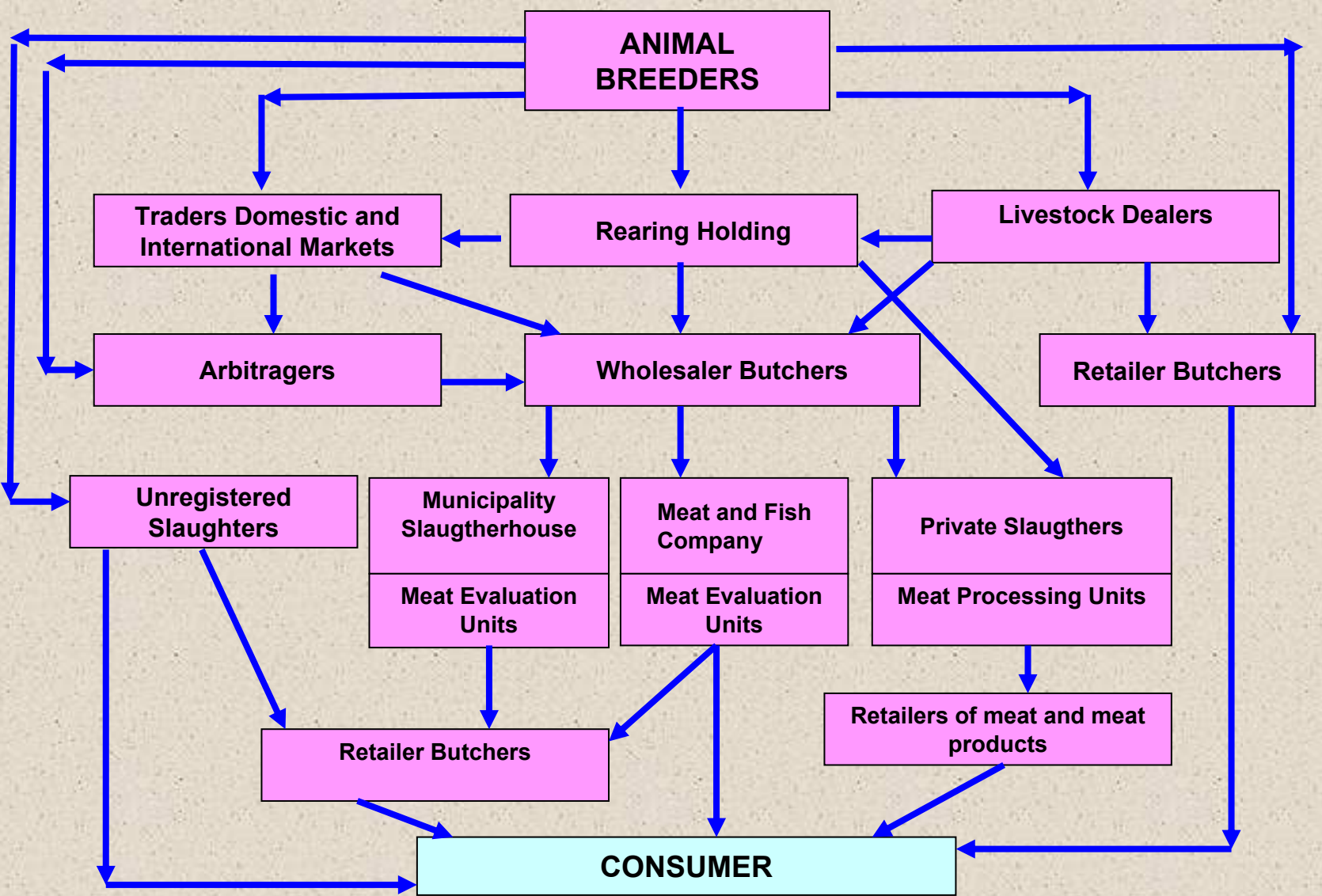


II. MARKET TOOLS

Purchases

- purchases of live animals
 - physical live animal markets owned by municipalities,
 - animal bourses,
 - directly on the farms
 - slaughterhouses by traders
- 47 authorized animal bourses and animal markets (4 private)

Marketing Channels in Turkey



Carcass Classification

- TS 666, 667, 670, 671 (November 1986) of Turkish Standards Institute
 - definition of carcass, half carcass and quarter carcass and expressions like conformation, fat cover and the length of the carcass etc. used for the classification
 - divides lamb, sheep, goat and capricorn carcasses into 4 classes (Extra, 1st, 2nd and 3rd class)
 - sampling procedures

Prices

- Determined on the basis of;
 - live weight,
 - price per head,
- No price reporting system for the regulation of markets



Support/Identification/Registration

- No subsidy is granted to the sheep and goat breeders in the form of price support.
- Direct support is granted for the milk obtained from ovine animals.
- Technical studies regarding the Identification and Registration System is being carried out.



III. IMPORT/EXPORT ARRANGEMENTS



Imports/Exports

- No import/export licenses are required for sheep and goat meat or ovine animals.



Export Refunds

CN Code	Final Outlay Commitment Level US\$	Final Quantity Commitment Level (t)	Current Situation	
			Refund Amount	Eligible Quantity
0104 10 10	-	-	-	-
0104 10 30	-	-	-	-
0104 10 80	-	-	-	-
0104 20 10	-	-	-	-
0104 20 90	-	-	-	-
0206 80 99	-	-	-	-
0206 90 99	-	-	-	-
0210 99 21	-	-	-	-
0210 99 29	-	-	-	-
0210 99 60	-	-	-	-
1502 00 90	-	-	-	-
1602 90 72	17,145.60	68.80	-	-
1602 90 74			-	-
1602 90 76			-	-
1602 90 78			-	-



Preferential Trade

EU COUNTRIES

Turkey has an export arrangement for sheep and goat meat within a tariff quota (200 tonnes with 0 % duty).

CANDIDATE COUNTRIES

Under FTAs with Croatia, Turkey has preferential export arrangement for sheep and goat meat within a tariff quota (100 tonnes, 50% of MFN).

THIRD COUNTRIES

Under Turkey-Bosnia and Herzegovina FTA, Turkey has preferential export arrangement for sheep and goat meat (unlimited, 0 % duty)



IV. FUTURE PLANS



- **Administrative structure to implement relevant acquis**
- **Identification and registration system**
- **Labelling system**
- **Carcass classification**
- **Price reporting system**



THANK YOU FOR
YOUR ATTENTION