



Social protection(37)

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37 Social protection 1. GENERAL BACKGROUND

ESSPROS - instrument of statistical observation of social protection in the EU Member States

Users: DG Empl (indicators, reports, documents, ...)

policy debate (sustainability of social protection systems in an ageing Europe)

research, students

NSI, governmental bodies

International cooperation: OECD, ILO, NOSOSCO



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2. THE ACQUIS

Objectives:

- <u>Annual collection</u> and validation data by schemes on receipts and expenditure; on pension beneficiaries and on qualitative information.
- <u>Legal basis</u>: a frame regulation and three Commission regulations in preparation
- •Revision of ESSPROS Manual 1996 in preparation
- <u>Dissemination</u>: Uploading of ESSPROS domain in New Cronos, publication on the ESSPROS quantitative data and qualitative information, short statistical reports (SIF), DG EMPL Social inclusion and social protection report





European System of Integrated Social Protection Statistics (ESSPROS)

Modules widening the scope of the core system:

Net social benefits

Links with

National Accounts

CORE SYSTEM

Links with

- LMP
- SHA
- •EU-SILC

Modules with supplementary information

number of pension beneficiaries

Coherent with the ESSPROS EP and Council Regulation

ESSPROS, overview of the core system social protection schemes

receipts

expenditure

v sector of rigin

orporations

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ouseholds

on-profit stitutions

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ot specified

by economic type

- •employers' social contributions
- •social contributions by the protected persons
- •general government contributions
- •transfers from other schemes
- •other receipts

by economic type

- social benefits
- administration costs
- •transfers to other schemes
- other expenditure

by function

sickness/ health care, disability, old age, survivors, family/ children, unemployment, housing, social exclusion n.e.c.

by type

cash (periodic, lun sum), in kind

means-tested, non means-tested



Project of a legal basis



Aim: To provide a Community legal frame in order to facilitate the collection at national level, to improve quality and to fix a procedure for transmission of data

- **ESSPROS EP and Council Regulation**
- **Commission Regulation on:**
 - * ESSPROS core system (quantitative data and qualitative information)
 - * Module on pension beneficiaries
 - * Pilot data collection on Net social protection benefits

Contents of the commission regulations:

- 1. Definitions
- 2. Detailed classifications
- 3.1 Appropriate format for the transmission of data
- 3.2 Results to be transmitted
- 4. Criteria for the measurement of the quality
- 5. Updating of the rules for dissemination



Schedule for collection of ESSPROS data



Data sets	Collected data	Deadline								
2006										
Quantitative data	2004	August 2006								
Qualitative information	2004	August 2006								
Pension beneficiaries data	2004	October 2006								
Quantitative data, preliminary	2005	December 2006								
2007 (after entrance into force of EP and Council Regulation)										
Quantitative data	2005	June 2007								
Qualitative information	2005	June 2007								
Pension beneficiaries data	2005	May 2007								



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Cooperation with the Candidate Countries

Eurostat recommendations

(Annual progress report for Module: 37101 for 2006):

- 1. to produce a list of national benefits
- to produce an inventory of schemes (following the definition and classification of schemes in the ESSPROS Manual)
- to produce the ESSPROS qualitative information (2004) on schemes and benefits
- 4. to collect data on receipts and expenditure by schemes for 2003 and 2004 and to transmit that data according to the common format used by Eurostat (ESSPROS questionnaire)
- 5. to collect the pension beneficiaries data for 2003 and 2004.



Available ESSPROS data for Croatia and Turkey, May 2006



Country	Module	Availability; quality							
Croatia	Qualitative information	Available for schemes 1 to 13, description of							
		schemes 14-15 is missing							
		Information on bibliography and history of scheme is missing Data available only for schemes 1,2,4-6 for 2003 None Complete qualitative information is available for all (26) schemes							
		scheme is missing							
	Receipt and expenditure	Data available only for schemes 1,2,4-6 for 2003							
	Pension beneficiaries	None							
Turkey	Qualitative information	Complete qualitative information is available for							
		all (26) schemes							
	Receipt and expenditure	Data is available for 2000-2001 for all schemes							
	Pension beneficiaries	2000-2001; total number of beneficiaries without							
		double counting by categories and data by gender							
		are available.							

☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆ ☆	Centra	State	Cont	Non-	Other	Com	Scheme	Othe	Cont	Non-	Univ	General	Special	Special	Other	Other	Basic
CROATIA List of schemes	tral government scheme		Contractual priv. employees scheme	Non-contr. priv. employees scheme	r private scheme		available by la	Other non-compulsory scheme	ontributory scheme	Non-contributory scheme	niversal scheme	eral scheme	for	cial for self-employed scheme	er occupational scheme	er scheme	c scheme
JOB MEDIATION AND UNEMPLOYMENT INSURANCE	Χ					Χ			Χ			Х					Х
GENERAL PENSION SCHEME – I PILLAR	X					X			X			X					X
II PILLAR PENSION SCHEME	X						Х		X			X					
SPECIAL RIGHTS OF WAR VETERANS	X							Χ		Χ						X	Χ
HEALTH INSURANCE	X					X			Χ			Х					Χ
CHILD ALLOWANCE	X					X				X	X						X
OTHER FAMILY BENEFITS	X							X		X	X						X
SOCIAL WELFARE	X						X			X	X						X
HOUSING BENEFITS		X					X			X	X						X
HEATING BENEFITS – REGIONAL AUTORITIES		X					X			X	X						X
OTHER SOCIAL ASSISTANCE AT LOCAL LEVEL		X						X		X	X						X
SOCIAL ASSISTANCE FROM N.P.I					X			Χ		X	X						X
EMPLOYER'S PAYED SICK-LEAVE SCHEME			X			X			X			X					X
STATE AS EMPLOYER'S			Х			X			X				X				_
REDUCTIONS IN PRICES, TARIFFS AND FARES	X							X		X	X						K

Services given to ghazi and champion sportmen scheme Scheme for needy, old, disable and homeless benefits Soldier pensions schemes Services for temprorary village protecter scheme X X X X X X X X X X X X X	TURKEY	Central government schemes	State and local government sche	Contractual schemes for employ	Non-contract schemes for emple	Other private schemes	Compulsory schemes	Non-compulsory schemes	Schemes available by law	Contributory schem	Non-contributory schem	Universal schem	General schem	Schemes for public servants	Schemes for self-employed	Other occupational schemes	Other special schemes	Basic schemes
Scheme for needy, old, disable and homeless benefits	· · · · · · · · · · · · · · · · · · ·	Х					Х			Х				Х				Х
Soldier pensions schemes X X X X X X X X X X X X X X X X X X X	Services given to ghazi and champion sportmen scheme	Х					Х				Х						Х	Х
Services for temprorary village protecter scheme		Х							Х		Х						Х	
Voluntary insurance for employees scheme x	Soldier pensions schemes	Х					Х				Х						X	X
Compulsory and social security support contribution	Services for temprorary village protecter scheme	Х					Х				Х						Х	Χ
Agriculture insurance for employees scheme X X X X X X X X X X X X X	Voluntary insurance for employees scheme	Х						Х		Х							Х	Χ
Community insurance scheme X		Х					Х			Х						Х		Χ
Apprenticeship insurance scheme X	Agriculture insurance for employees scheme	Х							Х	Х							Χ	Χ
Compulsory insurance schemes for employer	Community insurance scheme	Х					Х			Х						Х		Χ
Voluntary insurance schemes for employer x <td>Apprenticeship insurance scheme</td> <td>Х</td> <td></td> <td></td> <td></td> <td></td> <td>Х</td> <td></td> <td></td> <td>Х</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>Х</td> <td>Х</td>	Apprenticeship insurance scheme	Х					Х			Х							Х	Х
Agriculture insurance for employer scheme X	Compulsory insurance schemes for employer	Х					Х			Х					Х			Χ
Municipality benefits scheme X	Voluntary insurance schemes for employer	Х							Х	Х							Х	Χ
Compulsory insurance and social security support contrib. Public servant services scheme X Natural disaster benefits scheme X Social services benefits of Kızılay X Social services benefits of Kızılay X Social services benefits of Social services of Foundation X Social services benefits of Social services of Foundation X Social services benefits of Social services of Foundation X X X X X X X X X X X X X		Х								Х					Х			Χ
Public servant services scheme X			Х								Х	Х						
Natural disaster benefits scheme X	Compulsory insurance and social security support contrib.									X				V		Х		X
Social services benefits scheme X														X				
Benefits of Kızılay Assistance of General Directorate of Foundation X X X X X X X X X X X X X							Х		V									X
Assistance of General Directorate of Foundation X X X X X X X X X X X X X X X X X X X		X	V				V		X			V					X	
Green card (In-patient care)/Needy, old, disable and homeless benefits X X X X X X X X X X X X X X X X X X X	· · · · · · · · · · · · · · · · · · ·		X															
Vaccination and family planning services X X X X Benefits of Mehmetcik Foundation X X X							Х					Х						
Benefits of Mehmetcik Foundation X X X X X									_								X	
		X				V	V		X			X					V	X
		\vee				Χ				\vee	X		V				X	V
Drivetization engial support project scheme	Privatization social support project scheme	X					∧ ∨			Λ	V		Λ					$\stackrel{\wedge}{\rightarrow}$





37 Social protection SPECIFIC QUESTIONS

Question 1: Are countries in a position to send annual updating (2005) of qualitative information before June 2007 together with quantitative data?

Question 2: Do countries assume that the quality and timeliness of their qualitative ESSPROS information will be sufficient for **free dissemination** together with the ESSPROS 2005 quantitative data?

Question 3: When do countries plan to send their **pension** beneficiaries data for 2003 and 2004?